



ADVANCED BIOENERGY, LLC
Accredited Investor Questionnaire (Institutional)

Complete this Questionnaire for a:
CORPORATION, TRUST, OR OTHER LEGAL ENTITY

Please check all applicable criteria:

- (1) A bank, savings and loan association or similar institution, as defined in the Securities Act, whether acting in its individual or fiduciary capacity.
- (2) A broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- (3) An insurance company as defined in the Securities Act.
- (4) An investment company registered under the Investment Company Act of 1940.
- (5) A business development company as defined in the Investment Company Act of 1940.
- (6) A private business development company as defined in the Investment Advisors Act of 1940.
- (7) A Small Business Investment Company licensed by the U.S. Small Business Administration under the Small Business Investment Act of 1958.
- (8) An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.
- (9) A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000.
- (10) An employee benefit plan within the meaning of Title I of the Employment Retirement Income Security Act of 1974, if the investment decision is made by a plan fiduciary, as defined in such Act, which is either a bank, savings and loan association, insurance company, or registered investment advisor, or if the employee benefit plan has total assets in excess of \$5,000,000, or if a self-directed plan, the investment decisions are made solely by persons that are accredited investors.



- (11) A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a “sophisticated” person, as defined in Rule 506(b)(2)(ii) under the Securities Act. The person or persons making the investment decisions for the trust should complete this form.
- (12) Any other entity in which all of the equity investors are accredited investors.
- (13) None of the above.

I certify that the foregoing information is true and correct as of the date given below.

Date

Entity Name

Signature

Name

Title/Position

Return form to:

**Investor Relations
Advanced BioEnergy
10201 Wayzata Blvd, Suite 250
Minneapolis, MN 55305**

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